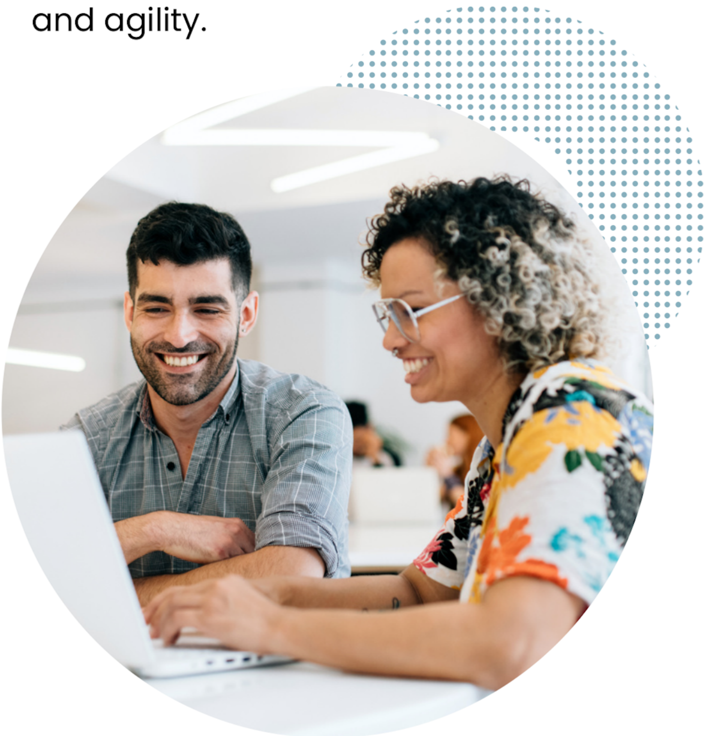
PIWA | Professional Independent Wealth Advice

Join Our Team as an Independent Financial Adviser

Empowering Clients to Secure Their Financial Futures

Are you a financial services professional looking for a supportive firm that puts the client first? At PIWA, our focus is on enabling advisers to deliver a genuinely outstanding independent wealth advice experience that prioritises collaboration, simplicity, and client-centricity.

Neil Messenger, our CEO and Founder, is a financial service professional with over 30 years of experience. His career has taken him from advising clients on all aspects of financial planning to leading national wealth advisory teams at Grant Thornton and 1825 Financial Planning. His expertise includes investment strategies, retirement planning, tax and inheritance tax planning, but what sets him apart is his ability to lead high-performing teams, fostering a culture of trust, collaboration, and agility.



At PIWA, we are dedicated to providing our advisers with the support and resources they need to deliver exceptional service. We utilize state-of-the-art technology and provide first-class training to ensure our advisers have the necessary tools and backing. By joining PIWA, you'll have access to vast resources, including extensive training and support, marketing and business development,, and the ability to collaborate with a community of experienced peers.

As a Financial Adviser, you are faced with various daily challenges. The obligation of administrative tasks can consume valuable time, leaving little room for relationship-building with your clients. Additionally, the limitations of being tied to specific platforms and advice can restrict your ability to provide comprehensive financial solutions from the whole market.

Working within a supportive firm like PIWA with decades of experience in Wealth Management has numerous benefits for you. We help you stay ahead of the curve and comply with industry regulations, providing you with everything needed to succeed. PIWA removes the regulatory burden to deliver to your clients and meet all required regulatory standards.

The service you will receive

1. Introduction to PIWA
2. Listening to you
3. Developing your financial plan

As a financial adviser joining PIWA, you will a stake in the company shareholder in the business. Our shareholders are our advisers, and we believe that our people should share in the success they create. Becoming a stakeholder means that you have an interest in the growth and success of the company.

Our operations team is focused on maximizing efficiency and minimizing unnecessary administration. From onboarding to recommendations, we strive to provide an outstanding client experience driven by a belief in the value of time. Our goal is to help our clients optimise their time and resources to achieve their long-term financial objectives.

PIWA is a company that manages administrative challenges, allowing you to focus on what you do best - helping your clients achieve their financial goals. With the hindrance of administrative tasks lifted, you can spend more time with clients, building relationships and providing personalised financial solutions.

What's more, you are entirely independent, not tied to any specific provider, giving you the flexibility to provide tailored advice to your clients. If you are a financial services professional passionate about delivering exceptional client service, we would love to hear from you. Join us at PIWA, and together we can build a business that puts the client first.

Apply today:

info@mypiwa.com

07957206714

MyPIWA.com/careers

4 Presenting our advice

5 Putting your plan into action

6 Our ongoing relationship

PIWA | Professional Independent Wealth Advice

MyPIWA.com/careers

Our culture is everything to us

Our values drive us to achieving together

Strategic goals are clear in our owner managed business